

Corporacion America Italia S.p.A.

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ISSUANCE OF €60,000,000 SECURED 4.556 PER CENT. GUARANTEED NOTES AND REDEMPTION OF €50,000,000 SECURED 6.25 PER CENT. GUARANTEED NOTES

Milan, 11 January 2018 – Corporacion America Italia S.p.A. successfully completed the issuance of its Euro 60,000,000 Secured 4.556 per cent. Guaranteed Notes due December 2024 (the “Notes”). The Notes have been placed to a leading international institutional investor and have been listed and admitted to trading on the Third Market of the Vienna Stock Exchange. The proceeds of the Notes have been applied to redeem in full the existing Euro 50,000,000 Secured 6.25 per cent. Guaranteed Notes and for general corporate purposes.

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