

# Corporacion America Italia S.p.A.

## **CORPORACION AMERICA ITALIA S.P.A. IS GRANTED AN EXTENSION TO CERTAIN WAIVERS BY THE HOLDERS OF ITS OUTSTANDING €60 MILLION NOTES**

**Milan, 29 December 2022.** Corporacion America Italia S.p.A. (the “**Company**”) announces that, following discussions with the current holders (the “**Holders**”) of its outstanding €60,000,000 Secured 4.556 per cent. Guaranteed Notes due 31 December 2024 (ISIN: XS1735573963) (the “**Notes**”), the Holders have agreed to waive any potential or actual default and event of default under condition 14(b)(i) (*Events of Default – Financial covenants and other obligations*) of the Notes that would otherwise arise as a result of the testing of the leverage ratio financial covenant provided for in the terms and conditions of the Notes (the “**Terms and Conditions**”) in respect of the financial statements as of 31 December 2022 and 30 June 2023. In addition, the Holders have agreed that any Lock-Up for the calculation dates falling on 31 December 2022 and 30 June 2023 shall be disregarded only for the purposes of determining whether a Lock-Up Event (as defined in the Terms and Conditions) has occurred under condition 10(g) (*Redemption at the option of Noteholders for Lock-Up Event*) in respect of any calculation date(s) falling on 31 December 2022 and 30 June 2023. The waivers have been requested as a result of the impact of the Covid-19 pandemic and the related containment measures adopted by central governments on the travel and infrastructure industry as well as the effects of the conflict between Russia and Ukraine, including the airports of Florence and Pisa in Italy (which are managed by Toscana Aeroporti S.p.A., a subsidiary of the Company).

### **Contact information**

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